

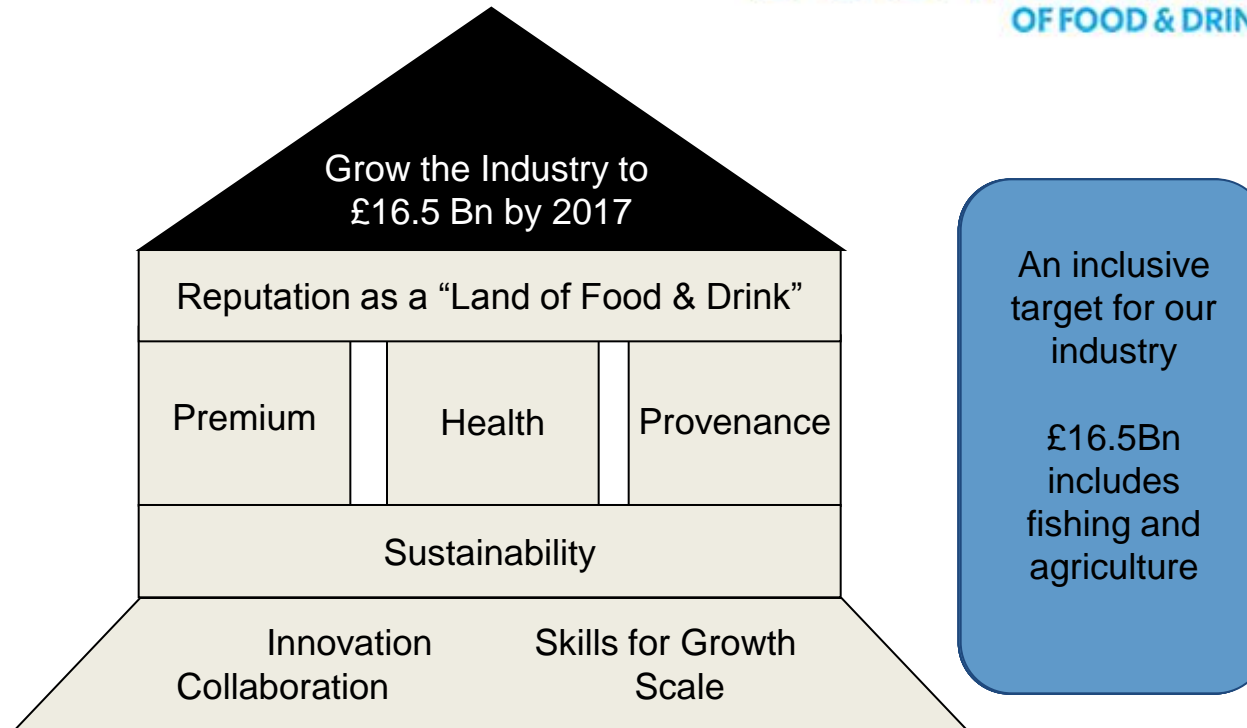


Scotland

A LAND OF
food and drink



**ASSG Oban Conference,
October 2016
Dennis Overton
Vice Chair
Scotland Food & Drink**



A STRATEGY FOR GROWTH: 2007-2016

Key ingredients: industry-led, private-public partnership
Increasing levels of collaboration



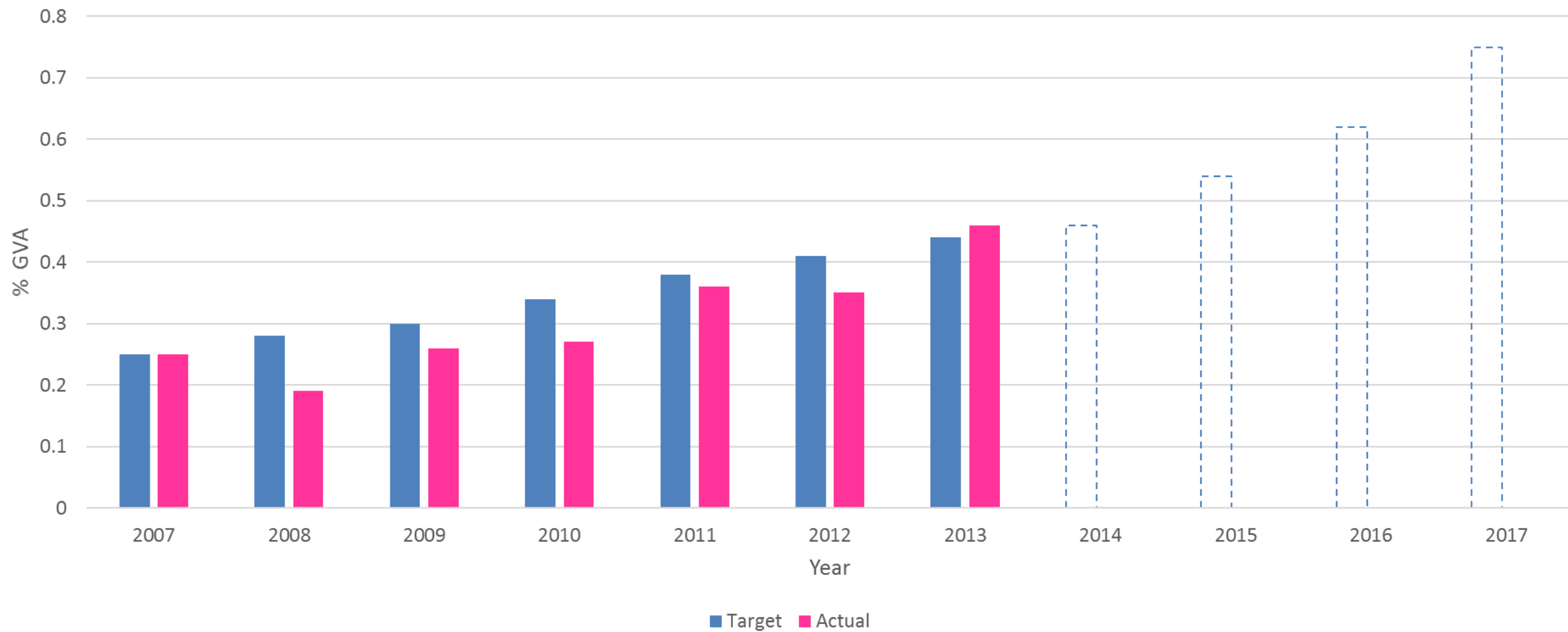
£14.3bn

RECORD FOOD AND
DRINK INDUSTRY TURNOVER

Turnover



Research & Development Spend



Total F&D Exports





£1bn

**Question from Government to industry,
June 2015**

**What needs to happen to make
Scotland the best country in the
world to build a farming, fishing,
food or drink business?**

Deeper Collaboration team's recommendations, December 2015:

- Supply Chain Development: e.g. Aquaculture 2030 and the National Strategy 2017-30
- Innovation
- Skills- the big disconnect
- One public budget
- Leadership co-location & Tom Friedman

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